

India's Smartest Picks:

Top 10 AI Stocks in India

2026 EDITION

"INVESTING IN THE AI
REVOLUTION"

2026

AI [Stock Report](#)

Why AI Stocks in India?

India's tech sector is undergoing a massive AI transformation. From IT giants to nimble mid-caps, Indian companies are deploying AI across every industry — from banking and healthcare to automotive and consumer apps. The next decade belongs to AI-first businesses, and these 10 stocks are leading the charge.

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India's AI market is booming

Top reasons to invest in AI stocks now:

India's AI market projected to reach \$17B by 2027

Indian IT firms winning global AI contracts at record pace

Strong domestic demand + global delivery = competitive moat

India AI Market Overview

India is emerging as a global AI powerhouse — these 10 stocks are at the forefront of this \$17B+ revolution

India AI market to reach \$17B+ by 2027, growing at 25% CAGR.

Over 70% of Indian enterprises actively adopting AI tools and platforms.

Rising demand for AI in BFSI, healthcare, automotive & manufacturing.

India's IT talent pool of 5M+ engineers gives a massive cost & scale advantage.

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Stocks 1 & 2



Two specialized mid-caps at the forefront of India's AI engineering revolution.

#1 Persistent Systems

AI-fast-growing digital engineering firm. GenAI services & cloud platforms.

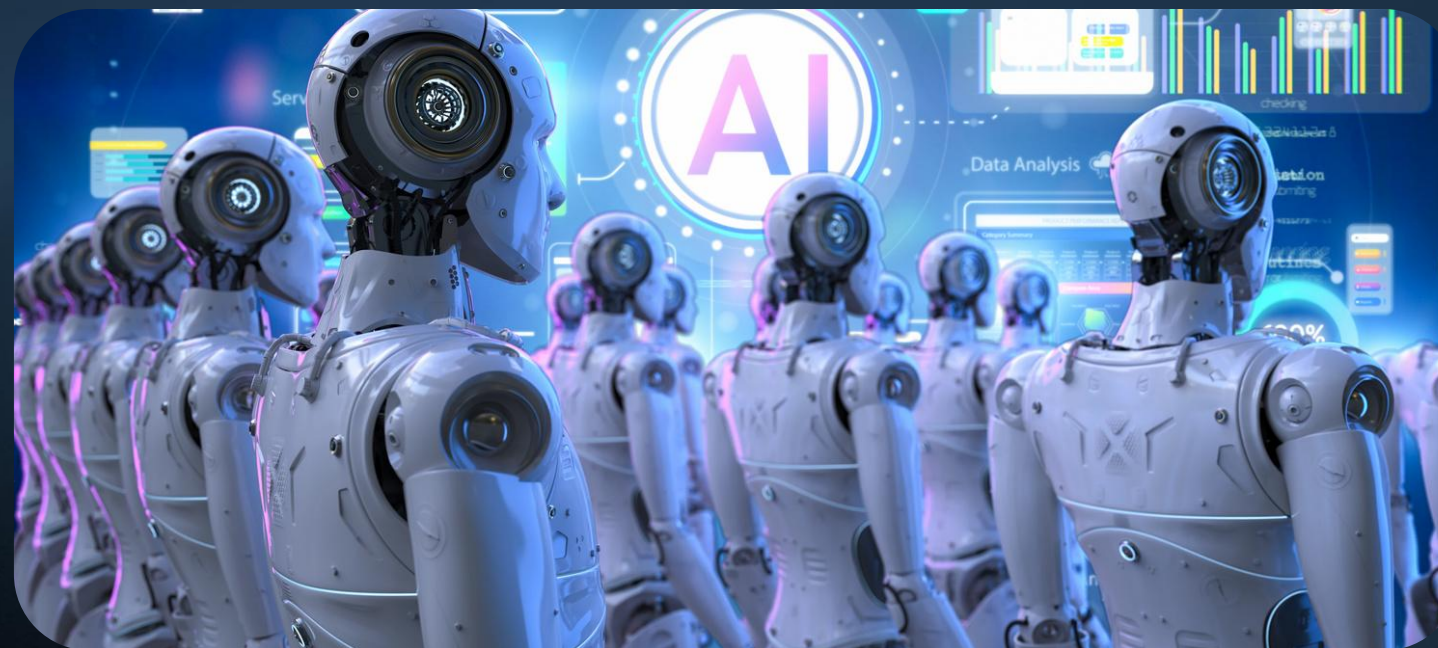
20%+ revenue growth YoY.

Both leverage India's engineering talent and rising global AI spend.

#2 Tata Elxsi AI-powered design: automotive, media & healthcare. Premium margins & niche IP moat.

Watch: Persistent: GenAI contracts. Elxsi: EV software wins in Europe & Japan.

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Stocks 3 & 4

Bosch Ltd & OFSS

Industrial

Bosch Ltd (#3) AI in industrial automation, IoT & mobility. Germany-backed, strong India R&D. At the crossroads of AI + hardware.

Banking AI

OFSS (#4) AI-driven banking software. Sticky enterprise deals, high recurring revenue, strong dividend yield.

Strong Picks

Why Both Bosch rides India's EV wave. OFSS wins as global banks modernize with AI.

5

L&T Technology Services
(LTTS)

AI-driven engineering for
aerospace, medtech &
telecom. Strong order book,
30%+ ROE.

6

LTTS: Smart
manufacturing,
connected vehicles,
digital plants.

Stocks 7 & 8

India's two largest IT companies — building AI platforms that power the enterprise world.

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01

TCS: Stable, high-dividend AI giant

TCS (#7) AI platforms for 300+ Fortune 500 clients. ₹13L Cr+ market cap. Proprietary Ignio & TCS.AI platforms.

02

Happiest Minds: Agile AI-first disruptor

Happiest Minds (#8) Born-digital firm — 80%+ revenue from AI & digital. Analytics, IoT, and AI automation for mid-market.

03

Large-cap stability (TCS) + high-growth AI challenger (Happiest Minds) = balanced exposure.



Stocks #9 & #10

Two niche AI disruptors with high-growth profiles.

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Affle India (#9)

AI for consumer intelligence & mobile advertising. Proprietary CPCU model. High ROE, asset-light, profitable.

Cyient Ltd (#10)

AI-driven engineering & geospatial services. Aerospace, railways & utilities. Niche domain expertise.



Stock Comparison Table

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Stock	Sector Focus	AI Theme	Growth Rating
Persistent Systems	Digital Engineering	GenAI Services	★★★★★
Tata Elxsi	Design + Engineering	Automotive & Media AI	★★★★★
Bosch Ltd	Industrial / IoT	Automation AI	★★★★
OFSS	BFSI Software	Banking AI	★★★★

Invest in AI India

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The AI revolution is here. These 10 Indian stocks put you at the heart of it. Research thoroughly and invest wisely. **GET A FREE AI & Data Center multibagger with the link on right**



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Importance

Not financial advice.
DYOR.



Edition

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